

**PhillipMart Announces Pre-IPO Share Price of
 Metallurgical Corporation Of China Limited (Stock code: 01618)**

(Hong Kong – 23 September 2009) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Metallurgical Corporation Of China Limited** (“Company”; stock code: 01618) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Company on PhillipMart were HK\$6.18 and HK\$5.88. The price closed at HK\$6.04 per share, 4.88% lower than its offer price of HK\$6.35. The price opened at HK\$6.03, with the most actively traded price of HK\$6.10 per share, and a turnover of 1,491,000 shares. The total trading volume reached 8,987,000 shares with total turnover of HK\$53,980,880.00. The final price of Company, to debut trading tomorrow, has been fixed at HK\$6.35 per share.

Pre-IPO price for shares of Metallurgical Corporation Of China Limited trading on PhillipMart:

1. Open price	HK\$6.03
2. Highest trading price	HK\$6.18
3. Highest trading price vs. offer price	Down 2.68%
4. Lowest trading price	HK\$5.88
5. Lowest trading price vs. offer price	Down 7.40%
6. Most actively traded price	HK\$6.10
7. Most actively traded price vs. offer price	Down 3.94%
8. Volume of shares at most actively traded price	1,491,000 shares
9. Close price	HK\$6.04
10. Close price vs. offer price	Down 4.88%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>) by entering the stock code of the Company. Price requests will be automatically processed by Phillip Securities’ free price system, providing instant prices of pre-IPO trading.

P	1618	中國中冶	MCC
現價	6.04	18:00 3000 6.040	
前收市價	6.35	18:00 1000 6.050	
開市價	6.03	18:00 2000 6.050	
最高	6.18	18:00 1000 6.040	
最低	5.88		
升跌	-0.31		
升跌 %	-4.87%		
成交股數	8.98M		
總成交	53.98M		
價位	0.01/0.01		
每手股數	1000		
		買	沽
		6.04	6.05
		41K(4)	61K(9)
		22K(5)	1.8M(1)
		13K(3)	2000(1)
		2.5M(11)	24K(4)
		615K(6)	68K(24)
		IPO PRICE	
		\$6.35	
		P	輝立交易場 PHILLIP MART

Or click on the following website to access the price system directly: <http://www.cyberquote.com.hk/>

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

Media inquiries:

Phillip Securities (HK) Limited

Rita Lai / Carmen Wong
 Tel: 2277 6555 / 2277 6609
 Fax: 2868 5307 / 2277 6565
 Email: ritalai@phillip.com.hk/
carmenwong@phillip.com.hk

Strategic Financial Relations Limited

Ivis Tsang / Courtney Ngai
 Tel: 2114 4990 / 2114 4952
 Fax: 2804 2789
 Email: ivis.tsang@sprg.com.hk/
courtney.ngai@sprg.com.hk