

**PhillipMart Announces Pre-IPO Share Price of
 Guotai Junan International Holdings Limited (Stock code: 01788)**

(Hong Kong – 7 July 2010) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Guotai Junan International Holdings Limited** (“Guotai Junan”; stock code: 01788) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Guotai Junan on PhillipMart were HK\$4.25 and HK\$3.98. The price closed at HK\$4.15 per share, 3.49% lower than its offer price of HK\$4.30. The price opened at HK\$4.20, with the most actively traded price of HK\$4.20 per share, and a turnover of 460,000 shares. The total trading volume reached 1,699,000 shares with total turnover of HK\$7,007,750.00. The final price of Guotai Junan to debut trading tomorrow has been fixed at HK\$4.30 per share.

Pre-IPO price for shares of Guotai Junan trading on PhillipMart:

1. Open price	HK\$4.20
2. Highest trading price	HK\$4.25
3. Highest trading price vs. offer price	Down 1.16%
4. Lowest trading price	HK\$3.98
5. Lowest trading price vs. offer price	Down 7.44%
6. Most actively traded price	HK\$4.20
7. Most actively traded price vs. offer price	Down 2.33%
8. Volume of shares at most actively traded price	460,000 shares
9. Close price	HK\$4.15
10. Close price vs. offer price	Down 3.49%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>) by entering the stock code of the Company. Price requests will be automatically processed by Phillip Securities’ free price system, providing instant prices of pre-IPO trading.

P	1788	國泰君安國際	GUOTAI JUNAN
現價	4.150	17:58 4000 4.100	
前收市價	4.300	17:58 2000 4.100	
開市價	4.200	17:59 54K 4.130	
最高	4.250	17:59 59K 4.150	
最低	3.980		
升跌	-0.15		
升跌 %	-3.48%		
成交股數	1.69M		
總成交	7.00M		
價位	0.01/0.01		
每手股數	1000		
		買 沽	
		4.100 4.140	
		10K(1) 10K(1)	
		10K(1) 29K(2)	
		80K(2) 10K(3)	
		0(0) 20K(1)	
		13K(1) 0(0)	
		IPO PRICE	
		\$4.30	
P	輝立交易場	PHILLIP MART	

Or click on the following website to access the price system directly: <http://www.cyberquote.com.hk/>

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

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