

**PhillipMart Announces Pre-IPO Share Price of
 Midas Holdings Limited (Stock code: 01021)**

(Hong Kong – 5 Oct 2010) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Midas Holdings Limited** (“Midas”; stock code: 01021) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Midas on PhillipMart were HK\$5.98 and HK\$5.70. The price closed at HK\$5.82 per share, 7.18% higher than its offer price of HK\$5.43. The price opened at HK\$5.98, with the most actively traded price of HK\$5.70 per share, and a turnover of 700,000shares. The total trading volume reached 3,102,000shares with total turnover of HK\$18,032,370.00. The final price of Midas, to debut trading tomorrow has been fixed at HK\$5.43 per share.

Pre-IPO price for shares of Midas Holdings Limited trading on PhillipMart:

1. Open price	HK\$5.98
2. Highest trading price	HK\$5.98
3. Highest trading price vs. offer price	Up10.13 %
4. Lowest trading price	HK\$5.70
5. Lowest trading price vs. offer price	Up4.97 %
6. Most actively traded price	HK\$5.70
7. Most actively traded price vs. offer price	Up4.97 %
8. Volume of shares at most actively traded price	700,000shares
9. Close price	HK\$5.82
10. Close price vs. offer price	Up7.18 %

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>) by entering the stock code of the Company. Price requests will be automatically processed by Phillip Securities’ free price system, providing instant prices of pre-IPO trading.

P 01021		麥達斯控股		MIDAS HOLDINGS	
現價	5.82	17:59	4000 5.810	買	沽
前收市價	5.43	17:59	5000 5.800	0950 0950 0740 0950	0950 0656 +6s 0950
開市價	5.98	17:59	41K 5.820	-1s 0188 0652 -14s	0950 +3s 0950 +8s
最高	5.98	17:59	10K 5.820	0950 -6s -10s 0151	+1s 0950 0816 0816
最低	5.70			-2s 0950 0930 0151	0950 0023 0767 0950
升跌	+0.39			0950 -7s 0151 -15s	0950 +4s +7s +9s
升跌 %	+7.18%			-3s 0950 -11s 0679	0950 0816 0950 0816
成交股數	3.10M			0950 -8s 0151 0647	0023 0950 0816 0086
總成交	18.03M			-4s 0950 -12s -16s	+2s +5s 0642 +10s
價位	0.01/0.01			0950 -9s 0162	0950 0950 0616 0816
每手股數	1000			-5s 0950 -13s -17s	0019 0816 0019 0023
				IPO PRICE	\$5.43
				P 輝立交易場 PHILLIP MART	

Or click on the following website to access the price system directly: <http://www.cyberquote.com.hk/>

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

Media inquiries:

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