

Epure International Ltd 伊普國際 (POEMS Code: EPUS.SG)

業務：提供中國水和發水處理方案。

7 July 2008

建議買入

伊普剛公佈完成全面收購北京 Hi-Standard Water Treatment Equipment Co. Ltd., 作價 208 百萬人民幣，將以配售伊普新股支付。Hi-Standard 是國內最大環境設備生產商，專門提供項目管理、設備技術和成本優化等解決方案。伊普收購 Hi-Standard，預期能夠減輕它的成本，改善提供一站式解決方案的效能，和確保設備供應的穩定性。圖表上伊普的股價近期由 0.6 坡元回落，初步 0.5 坡元漸見支持，投資者可於 0.5 坡元附近收集，目標價 0.7 坡元，跌破 0.45 坡元止蝕。

52 週高位: : 0.8533 坡元

52 週低位: : 0.400 坡元

股本回報率: : 18.02%

市盈率: : 19.22 倍

市賬率: : 2.93 倍

股息率: : 1.28%

啤打系數: : 1.29



輝立證券(香港)有限公司
外國股票部

以上數據由 CyberQuote Singapore 和彭博通訊社提供。

祝君愉快! Have a Good Day!

輝立證券(香港)有限公司

Phillip Securities(HK) Ltd。

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