

**PhillipMart Announces Pre-IPO Share Price of
 CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD. (Stock code: 02099)**

(Hong Kong – 30 Nov 2010) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.** (“CHINA GOLD”; stock code: 02099) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for CHINA GOLD on PhillipMart were HK\$45.40 and HK\$44.75. The price closed at HK\$44.95 per share, 0.6% higher than its offer price of HK\$44.68. The price opened at HK\$45.00, with the most actively traded price of HK\$45.00 per share, and a turnover of 49,600shares. The total trading volume reached 96,200shares with total turnover of HK\$4,326,890. The final price of CHINA GOLD, to debut trading tomorrow has been fixed at HK\$44.68 per share.

Pre-IPO price for shares of CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD. trading on PhillipMart:

1. Open price	HK\$45.00
2. Highest trading price	HK\$45.40
3. Highest trading price vs. offer price	Up1.61 %
4. Lowest trading price	HK\$44.75
5. Lowest trading price vs. offer price	Up0.16%
6. Most actively traded price	HK\$45.00
7. Most actively traded price vs. offer price	Up0.72%
8. Volume of shares at most actively traded price	49,600shares
9. Close price	HK\$44.95
10. Close price vs. offer price	Up0.60 %

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>) by entering the stock code of the Company. Price requests will be automatically processed by Phillip Securities’ free price system, providing instant prices of pre-IPO trading.

P	2099	中國黃金國際	CHINAGOLDINTL
現價	44.95	17:52 400 45.000	買 沽
前收市價	44.68	17:54 1800 45.000	0950 -5s 0950 +5s +10s +15s
開市價	45.00	17:55 400 44.950	-1s 0950 -10s -15s 0950 0950 0565
最高	45.40	17:57 700 44.950	0950 -6s +1s +6s +11s +16s
最低	44.75		-2s -11s -16s 0929 0782 8680
升跌	+0.27	買 沽	0950 -7s 0062 +2s +7s +12s +17s
升跌 %	+0.60%	44.95 45.00	-3s 0268 -12s -17s
成交股數	96.20K	100 (1) 13K (2)	0949 0772 +3s +8s +13s +18s
總成交	4.32K	3000 (1) 400 (1)	0587 -8s -13s -18s 0733
價位	0.05/0.05	5000 (1) 0 (0)	-4s 0512 +4s +9s +14s +19s
每手股數	100	6500 (2) 21K (1)	0712 -9s -14s -19s 0183 0903
		1000 (1) 2000 (1)	IPO PRICE
			\$44.68
			P 輝立交易場 PHILLIP MART

Or click on the following website to access the price system directly: <http://www.cyberquote.com.hk/>

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

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