

**PhillipMart Announces Pre-IPO Share Price of
 Shanghai Pharmaceuticals Holding Co. Ltd. (Stock code: 02607)**

(Hong Kong – 19 May 2011) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Shanghai Pharmaceuticals Holding Co. Ltd.** (“Shanghai Pharmaceuticals”; stock code: 02607) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Shanghai Pharmaceuticals on PhillipMart were HK\$23.80 and HK\$23.30. The price closed at HK\$23.40 per share, 1.74% higher than its offer price of HK\$23.00. The price opened at HK\$23.75, with the most actively traded price of HK\$23.45 per share, and a turnover of 107,100shares. The total trading volume reached 384,000shares with total turnover of HK\$9,001,275.00. The final price of Shanghai Pharmaceuticals, to debut trading tomorrow has been fixed at HK\$23.00 per share.

Pre-IPO price for shares of Shanghai Pharmaceuticals Holding Co. Ltd. trading on PhillipMart:

1. Open price	HK\$23.75
2. Highest trading price	HK\$23.80
3. Highest trading price vs. offer price	Up3.48%
4. Lowest trading price	HK\$23.30
5. Lowest trading price vs. offer price	Up1.3%
6. Most actively traded price	HK\$23.45
7. Most actively traded price vs. offer price	Up1.96%
8. Volume of shares at most actively traded price	107,100shares
9. Close price	HK\$23.40
10. Close price vs. offer price	Up1.74%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P	2607	上海醫藥	SH PHARMA
現價	23.40	17:57 1200 23.450	買 沽
前收市價	23.00	17:57 1400 23.450	0950 0950 -8s 0032 0950 +5s 0950
開市價	23.75	17:58 800 23.400	0022 0596 0077 -12s 0950 +3s 0106 +7s
最高	23.80	17:59 20K 23.400	-1s -5s 0950 0950 +1s 0950 0862 0650
最低	23.30		0326 0950 -13s 0782 0162 0950 0261
升跌	+0.40		-2s -6s 0702 0765 0950 0950 0129
升跌 %	+1.74%		0950 0950 -9s -14s 0077 +4s 0950 0026
成交股數	384.00K	買 沽	-3s 0950 0950 0950 0950 +6s 0950
總成交	9.00M	23.40 23.45	0188 -10s -15s +2s 0950 0950 0229
價位	0.05/0.05	2900 (2) 2700 (2)	-4s -7s 0950 0102 0325 0129
每手股數	100	10K (1) 10K (3)	0950 0956 -11s -16s 0023 0950 0442 0940
貨幣	HKD	0 (0) 23K (3)	IPO PRICE
		31K (3) 17K (4)	\$23.00
			PHILLIP MART

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

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