

**PhillipMart Announces Pre-IPO Share Price of  
 China Polymetallic Mining Limited (Stock code: 02133)**

(Hong Kong – 13 Dec 2011) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **China Polymetallic Mining Limited** (“China Polymetallic”; stock code: 01428) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **China Polymetallic** on PhillipMart were HK\$2.26 and HK\$2.21. The price closed at HK\$2.26 per share, 1.8% higher than its offer price of HK\$2.22. The price opened at HK\$2.23, with the most actively traded price of HK\$2.22 per share, and a turnover of 207,000 shares. The total trading volume reached 247,000 shares with total turnover of HK\$548,200. The final price of **China Polymetallic**, to debut trading tomorrow has been fixed at HK\$2.22 per share.

**Pre-IPO price for shares of China Polymetallic Mining Limited trading on PhillipMart:**

<b>1. Open price</b>	<b>HK\$2.23</b>
<b>2. Highest trading price</b>	<b>HK\$2.26</b>
<b>3. Highest trading price vs. offer price</b>	<b>Up1.80%</b>
<b>4. Lowest trading price</b>	<b>HK\$2.21</b>
<b>5. Lowest trading price vs. offer price</b>	<b>Down 0.45%</b>
<b>6. Most actively traded price</b>	<b>HK\$2.22</b>
<b>7. Most actively traded price vs. offer price</b>	<b>Unchanged</b>
<b>8. Volume of shares at most actively traded price</b>	<b>207,000 Shares</b>
<b>9. Close price</b>	<b>HK\$2.26</b>
<b>10. Close price vs. offer price</b>	<b>Up1.80%</b>

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

<b>P</b>	<b>02133</b>	<b>中國多金屬</b>	<b>CH POLYMETAL</b>
<b>現價</b>	<b>2.260</b>	<b>16:30 4000 2.220</b>	
<b>前收市價</b>	<b>2.220</b>	<b>16:31 8000 2.210</b>	
<b>開市價</b>	<b>2.230</b>	<b>17:59 231K 2.230</b>	
<b>最高</b>	<b>2.260</b>	<b>17:59 2000 2.260</b>	
<b>最低</b>	<b>2.210</b>		
<b>升跌</b>	<b>+0.04</b>		
<b>升跌 %</b>	<b>+1.80%</b>		
<b>成交股數</b>	<b>247.00K</b>		
<b>總成交</b>	<b>548.20K</b>		
<b>價位</b>	<b>0.01/0.01</b>		
<b>每手股數</b>	<b>1000</b>		
<b>貨幣</b>	<b>HKD</b>		
		<b>買</b>	<b>沽</b>
		<b>1.900</b>	<b>2.230</b>
		<b>50K(1)</b>	<b>200K(1)</b>
		<b>0(0)</b>	<b>0(0)</b>
		<b>0(0)</b>	<b>0(0)</b>
		<b>0(0)</b>	<b>1000(1)</b>
		<b>12K(1)</b>	<b>0(0)</b>
			<b>IPO PRICE</b>
			<b>\$2.22</b>
		<b>輝立交易場</b>	<b>PHILLIP MART</b>

**About PhillipMart**

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

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