

PhillipMart Announces Pre-IPO Share Price of Huili Resources (Group) Limited (Stock code: 01303)

(Hong Kong – 01 Jan 2012) **Phillip Securities** (**HK**) **Ltd.** ("Phillip Securities") announced today the details of pre-IPO trading activities for shares of **Huili Resources** (**Group**) **Limited** ("Huili Resources"; stock code: 01303) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Huili Resources on PhillipMart were HK\$1.80 and HK\$1.80. The price closed at HK\$1.80 per share, 5.88% higher than its offer price of HK\$1.70. The price opened at HK\$1.80, with the most actively traded price of HK\$1.80 per share, and a turnover of 2,000 shares. The total trading volume reached 2,000 shares with total turnover of HK\$3,600. The final price of Huili Resources, to debut trading tomorrow has been fixed at HK\$1.70 per share.

Pre-IPO price for shares of Huili Resources trading on PhillipMart:

1. Open price	HK\$1.80
2. Highest trading price	HK\$1.80
3. Highest trading price vs. offer price	Up5.88 %
4. Lowest trading price	HK\$1.80
5. Lowest trading price vs. offer price	Up5.88 %
6. Most actively traded price	HK\$1.80
7. Most actively traded price vs. offer price	Up 5.88 %
8. Volume of shares at most actively traded price	2,000 shares
9. Close price	HK\$1.80
10. Close price vs. offer price	Up 5.88 %

Price information is available on the left side of Phillip Securities homepage (http://www.poems.com.hk/), it providing instant prices of pre-IPO trading.

P	01303	匯力資源	HUILI RES		
現價	1.800		買	沽	
前收市價	1.700		0950	0162	
開市價	1.800		-1s	0162	
最高	1.800	17:13 2000 1.800	0950	0162	
最低	1.800	買浩			
升跌	+0.10	1.750 1.800			
升跌 %	+5.88%	2000(1) 6000(3)			
成交股數	2.00K	2000(1) 0(0)			
總成交	3.60K	0(0) 0(0)			
價位	0.01/0.01	0(0) 0(0)			
每手股數	2000	0(0) 0(0)	IPO PRICE		
貨幣	HKD	0(0)	\$1.70		
III 輝立交易場 PHILLIP MART					

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities' own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

Media inquiries:

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