

**PhillipMart Announces Pre-IPO Share Price of
 Huazhong Holdings Company Limited (Stock code: 6830)**

(Hong Kong – 11 Jan 2012) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Huazhong Holdings Company Limited** (“Huazhong Holdings”; stock code: 06830) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for Huazhong Holdings on PhillipMart were HK\$1.45 and HK\$1.45. The price closed at HK\$1.45 per share, 3.57% higher than its offer price of HK\$1.40. The price opened at HK\$1.45, with the most actively traded price of HK\$1.45 per share, and a turnover of 120,000 shares. The total trading volume reached 120,000 shares with total turnover of HK\$174,000. The final price of Huazhong Holdings, to debut trading tomorrow has been fixed at HK\$1.40 per share.

Pre-IPO price for shares of Huazhong Holdings Company Limited trading on PhillipMart:

1. Open price	HK\$1.45
2. Highest trading price	HK\$1.45
3. Highest trading price vs. offer price	Up 3.57 %
4. Lowest trading price	HK\$1.45
5. Lowest trading price vs. offer price	Up 3.57 %
6. Most actively traded price	HK\$1.45
7. Most actively traded price vs. offer price	Up 3.57 %
8. Volume of shares at most actively traded price	120, 000 shares
9. Close price	HK\$1.45
10. Close price vs. offer price	Up 3.57 %

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P	06830	華聚控股	HUAZHONG HLDG
現價	1.450		
前收市價	1.400		
開市價	1.450		
最高	1.450	17:11	120K 1.450
最低	1.450		
升跌	+0.05		
升跌 %	+3.57%		
成交股數	120.00K		
總成交	174.00K		
價位	0.01/0.01		
每手股數	2000		
貨幣	HKD		
		買	沽
		1.450	1.470
		80K(1)	100K(1)
		200K(2)	100K(1)
		200K(2)	0(0)
		250K(3)	52K(1)
		200K(2)	0(0)
		0950 0950 -8s -13s	0728 0950
		-1s -4s	+1s +6s +10s +15s
		0950 0950 -9s -14s	0728
		0950 0950	+2s +7s +11s +16s
		-2s -5s -10s -15s	0950 0950
		0950 0950	+3s 0950 +12s +17s
		0950 -6s -11s -16s	0950 +8s
		-3s	+4s 0950 +13s +18s
		0950 -7s -12s -17s	0950 0950 0950
		0950	+5s +9s +14s
		IPO PRICE	
		\$1.40	
		P	PHILLIP MART

About PhillipMart

PhillipMart is the first and only trading platform licensed by the Securities and Futures Commission (SFC) to provide trading of pre-IPO shares prior to their official listing on the SEHK. The platform, which matches the buy and sell orders from Phillip Securities’ own clients and the broader market, is a unique service which allows investors to trade in a fair and open way with improved transparency and ease of use. PhillipMart has updated its **trading hours from 4:30pm to 6:00pm one business day prior to the official listing date** of the new shares, effective from Monday, 30 March 2009.

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