

**PhillipMart Announces Pre-IPO Share Price of
 China Zhongsheng Resources Holdings Limited (Stock code: 02623)**

(Hong Kong – 26 April 2012) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **China Zhongsheng Resources Holdings Limited** (“China Zhongsheng”; stock code: 02623) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **China Zhongsheng** on PhillipMart were HK\$1.24 and HK\$1.23. The price closed at HK\$1.23 per share, same as its offer price of HK\$1.23. The price opened at HK\$1.24, with the most actively traded price of HK\$1.23 per share, and a turnover of 160,000 shares. The total trading volume reached 204,000 shares with total turnover of HK\$251,360.00. The final price of China Zhongsheng, to debut trading tomorrow has been fixed at HK\$1.23 per share.

Pre-IPO price for shares of China Zhongsheng Resources Holdings Limited trading on PhillipMart:

1. Open price	HK\$1.24
2. Highest trading price	HK\$1.24
3. Highest trading price vs. offer price	Up 0.8%
4. Lowest trading price	HK\$1.23
5. Lowest trading price vs. offer price	Unchanged
6. Most actively traded price	HK\$1.23
7. Most actively traded price vs. offer price	Unchanged
8. Volume of shares at most actively traded price	160,000 shares
9. Close price	HK\$1.23
10. Close price vs. offer price	Unchanged

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P	02623	中國中盛資源	CH ZHONGSHENG
現價	1.230	17:47 144K 1.240	買 沽
前收市價	1.230	18:23 30K 1.230	0210 +5s
開市價	1.240	18:24 10K 1.230	-1s -6s -11s -16s
最高	1.240	18:25 20K 1.230	0129 +6s
最低	1.230		-2s -7s -12s -17s
升跌	0.00	買 沽	0129 +7s
升跌 %	0.00%	1.000 1.230	0129 0129
成交股數	204.00K	10K(1) 40K(1)	-3s -8s -13s -18s
總成交	251.36K	0(0) 100K(1)	-4s -9s -14s -19s
價位	0.01/0.01	0(0) 140K(2)	0914 +3s +8s
每手股數	2000	0(0) 80K(1)	0129 +4s +9s
貨幣	HKD	0(0) 0(0)	-5s -10s -15s -20s
			IPO PRICE
			\$1.23
		P 輝立交易場	PHILLIP MART

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPO shares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has been changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

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