

**PhillipMart Announces Pre-IPO Share Price of
 Haitong Securities Co., Ltd. (Stock code: 06837)**

(Hong Kong – 26 April 2012) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Haitong Securities Co., Ltd.** (“Haitong Securities”; stock code: 06837) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **Haitong Securities** on PhillipMart were HK\$10.88 and HK\$10.68. The price closed at HK\$10.72 per share, 1.13% higher than its offer price of HK\$10.60. The price opened at HK\$10.88, with the most actively traded price of HK\$10.72 per share, and a turnover of 599,600 shares. The total trading volume reached 1,318,000 shares with total turnover of HK\$14,145,808.00. The final price of **Haitong Securities**, to debut trading tomorrow has been fixed at HK\$10.60 per share.

Pre-IPO price for shares of Haitong Securities Co., Ltd. trading on PhillipMart:

1. Open price	HK\$10.88
2. Highest trading price	HK\$10.88
3. Highest trading price vs. offer price	Up2.64%
4. Lowest trading price	HK\$10.68
5. Lowest trading price vs. offer price	Up0.75%
6. Most actively traded price	HK\$10.72
7. Most actively traded price vs. offer price	Up1.13%
8. Volume of shares at most actively traded price	599,600shares
9. Close price	HK\$10.72
10. Close price vs. offer price	Up1.13%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P 6837 海通證券 HAITONG SEC				
現價	10.72	18:23 40K 10.720	買	沽
前收市價	10.60	18:23 8000 10.720	0151 -4s -8s 0851	0950 0950 0950 0950
開市價	10.88	18:26 4800 10.720	0339 0950 0851 0851	+1s 0950 +5s +8s
最高	10.88	18:28 30K 10.720	-1s 0851 0851 -10s	0950 0950 0950 0950
最低	10.68		0950 -5s -9s 0851	0950 0950 0442 0950
升跌	+0.12		-2s 0851 0950 0851	+2s +4s +6s 0950
升跌 %	+1.13%		0929 -6s 0788 0851	0950 0950 0950 0950
成交股數	1.31M		-3s 0851 0748 0851	0950 0950 +7s 0950
總成交	14.14M		0950 -7s 0170 -11s	+3s 0442 0950 0950
價位	0.02/0.02		0950 0277 0851 0851	0950 0950 0950 0950
每手股數	400		0950 0851 0851 0851	0950 0950 0950 0950
貨幣	HKD		IPO PRICE	\$10.6
			P 輝立交易場 PHILLIP MART	

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

Media inquiries:

Phillip Securities (HK) Limited

Jasper Chan / Minda Lau

Tel: (852) 2277 6657/ 2277 6768

Fax: (852) 2277 6565

Email: ipo@phillip.com.hk