

PhillipMart Announces Pre-IPO Share Price of China Sliver Group Limited (Stock code: 00815)

(Hong Kong – 27 Dec 2012) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **China Sliver Group Limited** (“China Sliver Group”; stock code: 00815) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for China Sliver Group on **PhillipMart** were HK\$1.26 and HK\$1.20. The price closed at HK\$1.25 per share, 5.932% higher than its offer price of HK\$1.18. The price opened at HK\$1.20, with the most actively traded price of HK\$1.21 per share, and a turnover of 582,000shares. The total trading volume reached 2,084,000shares with total turnover of HK\$2,553,966. The final price of China Sliver Group, to debut trading tomorrow has been fixed at HK\$1.18 per share.

Pre-IPO price for shares of China Sliver Group Limited trading on PhillipMart:

1. Open price	HK\$1.20
2. Highest trading price	HK\$1.26
3. Highest trading price vs. offer price	Up5.932 %
4. Lowest trading price	HK\$1.20
5. Lowest trading price vs. offer price	Up1.69 %
6. Most actively traded price	HK\$1.21
7. Most actively traded price vs. offer price	Up2.54 %
8. Volume of shares at most actively traded price	582,000 shares
9. Close price	HK\$1.25
10. Close price vs. offer price	Up5.932 %

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

815		中國白銀集團		CHI SILVER GP										
現價		1.250	18:10 - 8000	1.230	買				賣					
前收市價		1.180	18:17 - 2000	1.230	773	950	-4s	-	728	950	+4s	-		
開市價		1.200	18:17 - 20K	1.220	-1s	077	282	-	262	912	950	+8s		
最高		1.260	18:29 - 20K	1.250	950	914	950	-	068	+2s	728	-		
最低		1.200	1.220	1.250	210	039	728	-	950	138	+5s	+9s		
升跌		+0.070	42%(1.15M)	58%(1.55M)	138	210	-5s	-	950	+3s	034	-		
升跌%		+5.932%	12K (1)	248K (6)	782	138	-	-	950	950	616	+10s		
成交盤數		55	40K (4)	532K (5)	-2s	710	-6s	-	+1s	950	642	728		
成交股數		2.08M	894K (10)	20K (1)	773	-3s	115	-	656	636	+6s	+11s		
總成交		2.55M	60K (2)	714K (5)	950	282	-7s	-	656	950	-	-		
每手股數		2000	140K (3)	40K (2)	2007	339	681	-	023	950	+7s	+12s		
差價		0.01												
貨幣		HKD												

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has been changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

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