

PhillipMart Announces Pre-IPO Share Price of China Galaxy Securities Co. Limited (Stock code: 06881)

(Hong Kong – 21 May 2013) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **China Galaxy Securities Co. Limited** (“China Galaxy”; stock code: 06881) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **China Galaxy** on PhillipMart were HK\$5.75 and HK\$5.6. The price closed at HK\$5.74 per share, 8.302% higher than its offer price of HK\$5.3. The price opened at HK\$5.6, with the most actively traded price of HK\$5.7 per share, and a turnover of 9,176,500shares. The total trading volume reached 17,699,500shares with total turnover of HK\$100,895,785.00. The final price of China Galaxy, to debut trading tomorrow has been fixed at HK\$5.3 per share.

Pre-IPO price for shares of China Galaxy Securities Co. Limited trading on PhillipMart:

1. Open price	HK\$5.6
2. Highest trading price	HK\$5.75
3. Highest trading price vs. offer price	Up8.49 %
4. Lowest trading price	HK\$5.6
5. Lowest trading price vs. offer price	Up5.66 %
6. Most actively traded price	HK\$5.7
7. Most actively traded price vs. offer price	Up7.55 %
8. Volume of shares at most actively traded price	9,176,500shares
9. Close price	HK\$5.74
10. Close price vs. offer price	Up8.302 %

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P 6881		中國銀河		CGS									
現價	5.740	18:29	-	25K	5.740	買				賣			
前收市價	5.300	18:29	-	2000	5.750	950	950	950	-7s	950	728	228	040
開市價	5.600	18:29	-	10K	5.750	950	950	829	-	167	+1s	086	+4s
最高	5.750	18:29	-	2500	5.740	-1s	950	-5s	-8s	339	728	017	151
最低	5.600	5.740		5.750		261	-4s	950	162	010	616	950	023
升跌	+0.440	90%(6.99M)		10%(786K)		-2s	950	238	516	503	949	950	138
升跌%	+8.302%	1.40M (2)		488K (11)		950	950	-6s	089	1005	516	950	728
成交盤數	710	7000 (1)		50K (4)		950	950	162	-9s	218	+2s	950	+5s
成交股數	17.6M	1.86M (2)		6000 (2)		-3s	950	162	010	950	070	889	277
總成交	100M	2.02M (5)		212K (11)		005	950	950	616	728	442	489	950
每手股數	500	1.70M (8)		29.5K (4)		591	516	010	648	950	+3s	350	762
差價	0.01												
貨幣	HKD												

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has been changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

Media inquiries:

Phillip Securities (HK) Limited

Jasper Chan / Minda Lau

Tel: (852) 2277 6657/ 2277 6768 Fax: (852) 2277 6565 Email: ipo@phillip.com.hk