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PhillipMart Announces Pre-IPO Share Price of

Mega Expo Holdings Limited (Stock code: 01360)

(Hong Kong – 5 Nov 2013) **Phillip Securities (HK) Ltd.** ("Phillip Securities") announced today the details of pre-IPO trading activities for shares of **Mega Expo Holdings Limited** ("**Mega Expo**"; stock code: 01360) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **Mega Expo** on PhillipMart were HK\$1.50 and HK\$1.36. The price closed at HK\$1.44 per share, 8.27% higher than its offer price of HK\$1.33. The price opened at HK\$1.40, with the most actively traded price of HK\$1.43 per share, and a turnover of 1,192,000shares. The total trading volume reached 5,132,000shares with total turnover of HK\$7,297,760.00. The final price of **Mega Expo**, to debut trading tomorrow has been fixed at HK\$1.33 per share.

Pre-IPO price for shares of Mega Expo Holdings Limited trading on PhillipM
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1. Open price	HK\$1.40
2. Highest trading price	HK\$1.50
3. Highest trading price vs. offer price	Up12.78%
4. Lowest trading price	HK\$1.36
5. Lowest trading price vs. offer price	Up2.26%
6. Most actively traded price	HK\$1.43
7. Most actively traded price vs. offer price	Up7.52%
8. Volume of shares at most actively traded price	1,192,000shares
9. Close price	HK\$1.44
10. Close price vs. offer price	Up8.27%

Price information is available on the left side of Phillip Securities homepage (<u>http://www.poems.com.hk/</u>), it providing instant prices of pre-IPO trading.

P 1360 V MEGAEXPO HLDG MEGAEXPO HLDG												
現價	1.440	18:23 -	40K	1.430	買			賣				
前收市價	1.330	18:28 -	40K	1.440	050	050	070	7.	050	050	450	424
開市價	1.400	18:29 -	8000	1.430	950	950	978	-7s	950	950	152	421
最高	1.500	18:29 -	2000	1.440	-1s	941	950	950	941	+2s	339	421
最低	1.360	1.440	1.450		2138	-4s	503	277	950	9522	152	9937
升跌	+0.110	61%(942K)	39%(600K)	503	616	636	9522	029	950	+4s	788
升款%	+8.271%	8000 (1)	234		949	162	077	353	+1s	287	516	915
成交盤数	196	136K (3)	172	(6)	-2s	950	941	9908	516	+3s	010	950
		140K (2)	74	(3)	503	949	-6s	503	102	912	950	950
成交股数	5.13M	184K (3)	64	(7)	941	941	866	-8s	912	950	279	712
總成交	7.29M	474K (5)	56k	(5)	-3s	-5s	950	636	029	277	889	218
每手股數	2000											
差 <mark>價</mark>	0.01				503	915	9904	170	082	916	+5s	210
貨幣	HKD											

About PhillipMart

In 2007, Phillip Securities (HK) Ltd ("Phillip Securities") is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.

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