

**PhillipMart Announces Pre-IPO Share Price of
 Hengshi Mining Investments Limited (Stock code: 01370)**

(Hong Kong – 27 Nov 2013) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Hengshi Mining Investments Limited** (“**Hengshi Mining**”; stock code: 01370) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **Hengshi Mining** on PhillipMart were HK\$3.00 and HK\$2.70. The price closed at HK\$3.00 per share, 6.25% lower than its offer price of HK\$3.20. The price opened at HK\$2.70, with the most actively traded price of HK\$2.90 per share, and a turnover of 248,000shares. The total trading volume reached 284,000shares with total turnover of HK\$818,400.00. The final price of **Hengshi Mining**, to debut trading tomorrow has been fixed at HK\$3.2 per share.

Pre-IPO price for shares of Hengshi Mining Investments Limited trading on PhillipMart:

1. Open price	HK\$2.70
2. Highest trading price	HK\$3.00
3. Highest trading price vs. offer price	Down6.25%
4. Lowest trading price	HK\$2.7
5. Lowest trading price vs. offer price	Down15.63%
6. Most actively traded price	HK\$2.90
7. Most actively traded price vs. offer price	Down9.38%
8. Volume of shares at most actively traded price	248,000shares
9. Close price	HK\$3.00
10. Close price vs. offer price	Down6.25%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

1370 恒實礦業 HENGSHIMINING													
		買					賣						
現價	3.000	17:19	-	4000	2.900	950	-	950	-13s	106	950	+10s	-
前收市價	3.200	17:44	-	50K	2.900	-1s	-5s	-10s	-	+1s	941	941	+15s
開市價	2.700	17:45	-	44K	2.900	950	-	005	-14s	-	+6s	950	941
最高	3.000	18:29	-	1000	3.000	950	-6s	-11s	-	+2s	-	+11s	+16s
最低	2.700					950	047	9559	-15s	-	+7s	-	-
升跌	-0.200			98%(170K)	2%(4.00K)	-2s	-7s	950	-	+3s	-	+12s	+17s
升跌%	-6.250%			10K (1)	4000 (1)	-	-	950	-16s	-	+8s	-	-
成交盤數	10			160K (3)	0 (0)	-3s	-8s	950	262	+4s	-	+13s	+18s
成交股數	284K			0 (0)	0 (0)	-	950	-12s	-17s	-	+9s	-	503
總成交	818K			0 (0)	0 (0)	-4s	-9s	-	-	+5s	-	+14s	+19s
每手股數	1000												
差價	0.01												
貨幣	HKD												

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

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