

PhillipMart Announces Pre-IPO Share Price of PRC B1512- (Stock code: 86615)

(Hong Kong – 11 Dec 2013) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **PRC B1512** (“**Bonds**”; stock code: 86615) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **Bonds** on PhillipMart were CNY100.30 and CNY99.85. The price closed at CNY100 and same with the offer price. The price opened at CNY99.85, with the most actively traded price of CNY100 per share, and a turnover of 3,600shares. The total trading volume reached 9,200shares with total turnover of CNY919,435.00. The final price of **Bonds**, to debut trading tomorrow has been fixed at CNY100 per share.

Pre-IPO price for shares of PRC B1512 trading on PhillipMart:

1. Open price	CNY99.85
2. Highest trading price	CNY100.30
3. Highest trading price vs. offer price	Up0.3%
4. Lowest trading price	CNY99.85
5. Lowest trading price vs. offer price	Down0.15%
6. Most actively traded price	CNY100
7. Most actively traded price vs. offer price	Same
8. Volume of shares at most actively traded price	3,600shares
9. Close price	CNY100
10. Close price vs. offer price	Same

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

86615		國債一五十二		PRC B1512									
現價		100.00		17:57 - 400 100.00		買				賣			
前收市價		100		17:59 - 200 100.00		319	-	-	-	9522	6789	548	445
開市價		99.85		18:00 - 300 100.00		-1s	-6s	-11s	-16s	+1s	+4s	+9s	+14s
最高		100.30		18:14 - 200 100.00		-	-	-	-	9522	-	-	-
最低		99.85		99.95 100.20		-2s	-7s	-12s	-17s	950	+5s	+10s	+15s
升跌		0.000		41%(1.80K) 59%(2.60K)		229	-	-	-	082	-	-	-
升跌%		0.00%		1000 (1) 400 (1)		-3s	-8s	-13s	-18s	+2s	+6s	+11s	+16s
成交盤數		23		0 (0) 700 (3)		-	-	-	-	9522	-	-	-
成交股數		9200		300 (1) 400 (1)		-4s	-9s	-14s	-19s	+3s	+7s	+12s	+17s
總成交		919K		0 (0) 1100 (3)		004	-	-	-	720	-	-	-
每手股數		100		500 (1) 0 (0)		-5s	-10s	-15s	-20s	871	+8s	+13s	+18s
差價		0.05											
貨幣		HKD											

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPOshares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

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