

**PhillipMart Announces Pre-IPO Share Price of
 Huatai Securities Co Ltd. (Stock code: 06886)**

(Hong Kong – 29 May 2015) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of **Huatai Securities Co Ltd.** (“HTSC”; stock code: 06886) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for **HTSC** on PhillipMart were HK\$28.00 and HK\$27.00. The price closed at HK\$27.80 per share, 12.1% higher than its offer price of HK\$24.80. The price opened at HK\$27.00, with the most actively traded price of HK\$27.80 per share, and a turnover of 1,753,200 shares. The total trading volume reached 10,713,200 shares with total turnover of HK\$296,258,050.00. The final price of **HTSC**, to debut trading on 1 June and it has been fixed at HK\$24.80 per share.

Pre-IPO price for shares of Huatai Securities Co Ltd. trading on PhillipMart:

1. Open price	HK\$27.00
2. Highest trading price	HK\$28.00
3. Highest trading price vs. offer price	Up 12.9%
4. Lowest trading price	HK\$27.00
5. Lowest trading price vs. offer price	Up 8.87%
6. Most actively traded price	HK\$27.80
7. Most actively traded price vs. offer price	Up 12.10%
8. Volume of shares at most actively traded price	1,753,200 shares
9. Close price	HK\$27.80
10. Close price vs. offer price	Up 12.1%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

Instant prices of pre-HIPO trading:					HTSC								
6886													
現價	27.80	18:29 -	800	27.75	買				賣				
前收市價	24.80	18:29 -	200	27.75	9525	9525	728	035	950	516	503	642	
開市價	27.00	18:29 -	59800	27.80	-1s	-3s	656	950	421	162	014	642	
最高	28.00	18:29 -	200	27.80	9525	9525	712	950	145	155	9902	489	
最低	27.00	27.80		27.85	187	9525	871	930	903	516	950	656	
升跌	+3.000	35%(626K)		65%(1.14M)	-2s	950	-5s	039	026	+1s	2208	642	
升跌%	+12.097%	40K (1)		17.2K (14)	9525	829	2208	087	106	162	162	085	
成交盤數	3684	85K (2)		192K (72)	9682	9907	728	950	089	2170	1019	162	
成交股數	10.7M	132K (6)		152K (32)	949	-4s	953	-6s	019	950	010	656	
總成交	296M	303K (5)		775K (308)	9682	930	788	950	916	086	914	950	
每手股數	200	65.8K (6)		1800 (2)	167	950	788	9522	801	950	275	950	
差價	0.05												
貨幣	HKD												

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPO shares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

Media inquiries:

Phillip Securities (HK) Limited

Jasper Chan / Minda Lau

Tel: (852) 2277 6657/ 2277 6768 Fax: (852) 2277 6565

Email: ipo@phillip.com.hk