

PhillipMart Announces Pre-IPO Share Price of iBOND 2015 (Stock code: 04228)

(Hong Kong – 7 Aug 2015) **Phillip Securities (HK) Ltd.** (“Phillip Securities”) announced today the details of pre-IPO trading activities for shares of HKGB IBOND (“iBond 5”; stock code: 04228) on PhillipMart, an automated electronic platform for pre-IPO shares trading.

Pre-IPO highest and lowest trading prices for iBond 5 on PhillipMart were HK\$105.50 and HK\$104.20. The price closed at HK\$105.30 per share, 5.3% higher than its offer price of HK\$100.00. The price opened at HK\$104.20, with the most actively traded price of HK\$105.00 per share, and a turnover of 651,700 shares. The total trading volume reached 1,791,100 shares with **total turnover of HK\$187,984,155.00**. The final price of iBond 5, to debut trading has been fixed at HK\$100.00 per share on 10 Aug.

Pre-IPO price for shares of HKGB IBOND trading on PhillipMart:

1. Open price	HK\$104.20
2. Highest trading price	HK\$105.50
3. Highest trading price vs. offer price	Up 5.5%
4. Lowest trading price	HK\$104.20
5. Lowest trading price vs. offer price	Up 4.2%
6. Most actively traded price	HK\$105.00
7. Most actively traded price vs. offer price	Up 5%
8. Volume of shares at most actively traded price	651,700 shares
9. Close price	HK\$105.30
10. Close price vs. offer price	Up 5.3%

Price information is available on the left side of Phillip Securities homepage (<http://www.poems.com.hk/>), it providing instant prices of pre-IPO trading.

P 4228		政府債券一八零八		HKGB IBOND 1808	
NOMINAL	105.30	18:29 -	200	105.25	
PRV CLS	100.00	18:29 -	200	105.25	
OPEN	104.20	18:29 -	40K	105.50	
HIGH	105.50	18:30 -	200	105.30	
LOW	104.20				
CHANGE	+5.300				
CHANGE%	+5.300%				
T' ORDER	5636				
T' SHARE	1.79M				
T' OVER	187M				
LOT SZ	100				
SPREAD	0.05				
CUR	HKD				

Bid				Ask			
1009	941	941	-7s	1009	+4s	870	633
-1s	-4s	-6s	9538	+1s	870	631	950
029	941	9538	9538	005	870	+5s	950
941	558	239	941	906	870	-	+7s
-2s	239	558	-8s	2085	870	+6s	669
558	941	9621	123	+2s	870	017	+8s
503	941	893	9538	302	870	950	897
-3s	-5s	239	029	950	870	017	005
941	558	211	9514	+3s	870	017	950
941	950	941	558	-	870	924	950

About PhillipMart

In 2007, Phillip Securities (HK) Ltd (“Phillip Securities”) is the first financial institution granted license for a trading platform (PhillipMart) for pre-market trading of IPO shares one day prior to the official listing day from SFC. Those who have already been or is expected to be allotted shares could trade those shares on PhillipMart before the shares will be listed on the HKEX and ready for AMS. For a majority of IPOs, we offer PhillipMart trading one day prior to the listing date. Only Phillip clients are allowed to trade via the PhillipMart platform. In view of customers demand, Phillip Securities announce that the trading hours of **PhillipMart has be changed from 4:30p.m. - 6:00p.m. to 4:15p.m.-6:30p.m. effective from Thursday, 29 March 2012.**

Media inquiries:

Phillip Securities (HK) Limited

Jasper Chan / Minda Lau

Tel: (852) 2277 6657/ 2277 6768 Fax: (852) 2277 6565

Email: ipo@phillip.com.hk